

Determine your values

Determining your core values is an important first step in understanding your motivation for giving and creating a strategic, proactive philanthropic plan.

Use the following questions to help define the values that guide your beliefs and actions.

What's important to you and why?

What values inspire you?

What's contributed to your success in life?

What would you like to change in the world?



Activity

Use the additional blank spaces to fill in values that may not be included. Then, if you choose, discuss your answers with loved ones and look for the areas that are similar and different.

_____ Adventure

_____ Giving Back

_____ Integrity

_____ Diversity

_____ Gratitude

_____ Kindness

_____ Education

_____ Hard Work

_____ Love

_____ Empathy

_____ Humility

_____ Privacy

_____ Equality

_____ Impact

_____ Protecting the environment

_____ Faith

_____ Impacting Society

_____ Tradition

_____ Generosity

_____ Innovation

_____ Unity



If completing with others, share your individual values. What do you have in common? Consider incorporating these shared values into your philanthropic mission.

