



# Make a contribution

Use this form to contribute to your philanthropic account. Contributions are irrevocable upon acceptance by Vanguard Charitable.

If you require extra space, include additional sheets. Please do not staple.

For more information, refer to our *Policies and guidelines* booklet.

Contact us  
with questions

888-383-4483  
donorservice@vanguardcharitable.org

## 1 Account and donor information

Provide Vanguard Charitable account information and identify all registered owners of the assets being donated.

Account number A	Account name The	Fund
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Trust or Organization     Individual

If you selected **Individual**, do not complete these fields. A current *Corporate/organization standing certification* must be submitted or on file at Vanguard Charitable.

Name of trust/organization		
Taxpayer Identification Number <i>last 4 digits</i>	Trust agreement date <i>mm-dd-yyyy</i>	

### Owner/Trustee/Officer A

Vanguard Charitable will send a tax substantiation letter to this address.

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>	
Title at organization		
Birth date <i>mm-dd-yyyy</i>	Last 4 digits of SSN or PIN	Preferred phone
Street address or P.O. box number		
City	State	Zip
Email address		

### Owner/Trustee/Officer B

Vanguard Charitable will send a tax substantiation letter to this address.

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>	
Title at organization		
Birth date <i>mm-dd-yyyy</i>	Last 4 digits of SSN or PIN	Preferred phone
Street address or P.O. box number		
City	State	Zip
Email address		

## 2 Contribution type

The minimum additional contribution is \$5,000.

<p>If checked, complete <b>Section 2a.</b> ▶</p>	<p><input type="checkbox"/> <b>Vanguard mutual fund held at The Vanguard Group, Inc. (Vanguard) and/or Vanguard Brokerage Services (VBS)</b> Sign this form to authorize the transfer of Vanguard fund shares. Review section 6 if assets are more than \$2 million.</p>
<p>If checked, complete <b>Section 2b.</b> ▶</p>	<p><input type="checkbox"/> <b>Security held at Vanguard Brokerage Services (other than a Vanguard mutual fund)</b> Sign this form to authorize the transfer of securities held in a VBS account. Review section 6 if assets are more than \$2 million.</p>
<p>If checked, complete <b>Section 2c.</b> ▶</p>	<p><input type="checkbox"/> <b>Vanguard brokerage money market settlement fund</b> Shares of the money market settlement fund will be liquidated and transferred as cash from your Vanguard Brokerage Account.</p>
<p>If checked, complete <b>Section 2d.</b> ▶</p>	<p><input type="checkbox"/> <b>Mutual fund held outside Vanguard or Vanguard Brokerage Services</b> Send a completed <i>Letter of authorization</i> form with a <b>Medallion signature guarantee</b> and an account statement less than 90 days old from your current institution.</p> <p><input type="checkbox"/> <b>Security held outside Vanguard Brokerage Services</b> Contact the broker or firm holding your securities and provide transfer instructions.</p> <ul style="list-style-type: none"> <li>• Receiving firm: Vanguard Brokerage Services</li> <li>• Vanguard Charitable brokerage account number: 76580331</li> <li>• DTC clearing number: 0062</li> <li>• Further credit to: [Your Vanguard Charitable account number and name]</li> </ul>
<p>If checked, complete <b>Section 2e.</b> ▶</p>	<p><input type="checkbox"/> <b>Stock certificate</b> Send a completed <i>Letter of authorization</i> form with a <b>Medallion signature guarantee</b>, and properly endorse the certificate.</p> <ul style="list-style-type: none"> <li>• Write "Vanguard Brokerage Services" between the words "appoint" and "attorney" on the back of each certificate.</li> <li>• Fill in the current date and sign your name exactly as it appears on the front of the certificate. All registered owners must sign in the presence of an authorizing officer.</li> <li>• Obtain a Medallion signature guarantee.</li> </ul>
<p>If checked, complete <b>Section 2f.</b> ▶</p>	<p><input type="checkbox"/> <b>Check</b> Make payable to Vanguard Charitable Endowment Program.</p> <p><input type="checkbox"/> <b>Wire</b> Provide your bank with wiring instructions.</p> <ul style="list-style-type: none"> <li>• Wire to: FRB ABA 011001234 - Mellon Bank, 500 Grant Street, Pittsburgh, PA 15258</li> <li>• For credit to: Account 0724947 - Vanguard Charitable Endowment Program</li> </ul>

**2a. Vanguard mutual fund held at Vanguard or Vanguard Brokerage Services**

To specify lots, complete these fields and enter shares below. ▶

Account number	Fund name	Ticker symbol	Number of shares or "All"

To specify lots, complete these fields and the fields above.

For additional lots, attach extra paper signed at dated by all registered owners. ▶

These pages should include the following: account number, fund name, and date shares acquired.

Specific ID cost basis method only

Account number	Security/fund name		Ticker symbol
	Number of shares	Date shares acquired	Purchase price per share
Lot 1			\$
Lot 2			\$
Lot 3			\$

Note: If you prefer to use specific identification for this transaction, but your account is using the average cost basis method, either by your affirmative election or Vanguard's default, you must change your cost basis method to specific identification in writing. Contact Vanguard for more information.

**2b. Security held at Vanguard Brokerage Services (i.e. stock, bond, ETF, non-Vanguard mutual fund)**

To specify lots, complete these fields and enter shares below. ▶

Account number	Security/fund name	Ticker symbol	Number of shares or "All"	Approximate value
				\$
				\$
				\$

To specify lots, complete these fields and the fields above.

For additional lots, attach extra paper signed at dated by all registered owners. ▶

These pages should include the following: account number, fund name, and date shares acquired.

Specific ID cost basis method only

Account number	Security/fund name		Ticker symbol
	Number of shares	Date shares acquired	Purchase price per share
Lot 1			\$
Lot 2			\$
Lot 3			\$

Note: If you prefer to use specific identification for this transaction, but your account is using First In, First Out (FIFO) cost basis method, either by your affirmative election or Vanguard's default, you must change your cost basis method to specific identification in writing. Contact Vanguard for more information.

**2c. Vanguard brokerage money market settlement fund**

8-digit Vanguard Brokerage Account number. ▶

Account number	Dollar amount \$
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**2d. Security or mutual fund held outside Vanguard or Vanguard Brokerage Services**

Contribution will be processed based on number of shares, not approximate value. ▶

Security/fund name	Ticker symbol	Number of shares	Approximate value
			\$
			\$
			\$

**2e. Stock certificate**

Contribution will be processed based on number of shares, not approximate value. ▶

Security/fund name	Ticker symbol	Number of shares	Approximate value
			\$
			\$
			\$

**2f. Check or wire**

If this is a grant from another charitable organization, enter the name. ▶

Dollar amount \$	Approximate send date <i>mm-dd-yyyy</i>
Organization name	

**3 Related donors**

IRS guidelines require Vanguard Charitable to track its donations from related parties. List below the names of any relatives (or organizations on whose behalf you have the authority to act) who have donated to Vanguard Charitable.

Related party

Name <i>salutation, first, middle initial, last</i>
Relationship to donor

## 4 Investment options

Contribution proceeds may be invested in any combination of the investment options listed below. Information on our current investment options and performance is available at [vanguardcharitable.org/investments](http://vanguardcharitable.org/investments). If no allocation is selected, 100% of proceeds will be invested according to the account's current allocation.

Check here to keep the account's existing weighted allocation, excluding the TIFF Multi-Asset Pool.

Total allocation between multi-fund and single fund options must total 100%. ▶

Multi-fund investment option		Single fund investment options	
<input type="checkbox"/> Gift Preservation	%	<input type="checkbox"/> Money Market	%
<input type="checkbox"/> Conservative Growth	%	<input type="checkbox"/> Short-Term Bond	%
<input type="checkbox"/> Moderate Growth	%	<input type="checkbox"/> Total Bond	%
<input type="checkbox"/> Growth	%	<input type="checkbox"/> Total U.S Stock	%
<input type="checkbox"/> Total Equity	%	<input type="checkbox"/> Total International Stock	%
		<input type="checkbox"/> European Stock	%
		<input type="checkbox"/> Pacific Stock	%
		<input type="checkbox"/> Emerging Markets Stock	%
			▶ Total 100 %

## 5 Required signatures

By signing below, I authorize the transfer of the assets described in **Section 2** to Vanguard Charitable. I acknowledge that my gift of the property described in **Section 2** will be irrevocable and unconditional when received and accepted by Vanguard Charitable. I acknowledge that I have read and agree to abide by the terms and conditions set forth in Vanguard Charitable's *Policies and guidelines* booklet, which will be amended from time to time. I hereby certify, to the best of my knowledge, that all information presented in connection with this form and contribution is accurate and that I will notify Vanguard Charitable promptly of any changes. I confirm I have the full authority to enter into this agreement or to recommend a grant from another donor-advised fund wherein the sponsoring organization is the owner of the funds transferred to Vanguard Charitable.

If a Medallion signature guarantee is required for your contribution, do not sign unless you are in the presence of an authorizing officer. Signature dates must match Medallion signature guarantee.

Signature of owner/trustee/officer A  X	Date <i>mm-dd-yyyy</i>
Signature of owner/trustee/officer B  X	Date <i>mm-dd-yyyy</i>

## 6 Authentication

Additional authentication is required if you are contributing **assets valued at \$2 million or more at Vanguard**. Authentication for these assets must be completed using one of the following:

- (1) Vanguard voice verification™ or
- (2) Signature guarantee, or
- (3) Medallion signature guarantee.

Check this box if you intend to use Vanguard voice verification in lieu of signature guarantee. However, you must be enrolled in the service, which can take up to one week to complete. For more information or to register, contact your Vanguard representative.

Name of your Vanguard representative *if known*

If you are using a Signature guarantee or Medallion signature guarantee, complete **Section 7**.

## 7 Signature guarantee

All registered owners must be present for the Signature guarantee or Medallion signature guarantee. Ensure with your bank or broker that the Medallion signature guarantee(s) provided will cover the amount of the gift.

A notary public cannot provide a Signature guarantee or Medallion signature guarantee. ▶

<b>Signature of authorized officer</b>	<b>Place stamp here</b>
<b>Authorized officer's title</b>	
<b>Name of institution</b>	
<b>Date</b> <i>mm-dd-yyyy</i>	
<small>This applies to all signatures in Section 5.</small>	

<h3>Return information</h3> <p>Return this form and required documentation to Vanguard Charitable. If the document has a Signature guarantee or Medallion signature guarantee, it must be mailed.</p>	<p><b>Email:</b> <a href="mailto:donorservice@vanguardcharitable.org">donorservice@vanguardcharitable.org</a> <i>We recommend encrypting the form and sharing the password with us.</i></p> <p><b>Fax:</b> 866-485-9414</p> <p><b>Mail:</b> P.O. Box 9509 Warwick, RI 02889-9509</p> <p><b>Registered, certified or overnight mail:</b> 2670 Warwick Avenue, Warwick, RI 02889-9509</p>
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